

BORROWER AND PROPERTY INFORMATION:	
Property Address:	Account #:
	Is the property listed for sale?
How long has the property been listed?	Listed price:
Buyer name:	Relationship to Seller:
Agent Name:	Agent phone:
Date of Birth	Social Security Number:

Is property insured?	Policy Number
Insurance company:	Agent phone
Agent name:	Agent fax:

Borrower name:	Phone:	
Mailing Address:		
City	State:	Zip:
# of people in household:	# of Dependents:	Ages

Co-borrower name:	Phone:	
Mailing Address:		
City:	State:	Zip

<u>Asset Type</u>	<u>Value</u>	<u>Asset Type</u>	<u>Value</u>	<u>Asset Type</u>	<u>Value</u>
Home	\$	401K/Keogh	\$		\$
Check Acct	\$	IRA	\$		\$
Saving acct	\$	Stocks	\$		\$
<u>Liability</u>	<u>Mo. Pay</u>	<u>Liability</u>	<u>Mo. Pay</u>	<u>Liability</u>	<u>Mo. Pay</u>
Main Mtg	\$	Car ins.	\$	Water/sewer	\$
Other Mtg	\$	Electric	\$	Health Ins.	\$
Insurance	\$	Gas	\$	Internet Ser	\$
Prop. Taxes	\$	Telephone	\$	Car repairs	\$
Child supprt	\$	Cable/Sat	\$	Med. prem	\$
Child care	\$	Entertainment	\$	Med. co-pay	\$
Tuition	\$	<u>Credit Cards</u>		Food	\$
Alimony	\$	Store charge	\$	Clothing	\$
Car loans	\$	Visa/MC	\$	Other	\$
Church dues	\$	Other CC	\$	Other	\$

Lender/Mortgage info			
Mtg. 1:	Ph:	Acct:	Balance:
Mtg. 2:	Ph:	Acct:	Balance
Mtg. 3	Ph:	Acct:	Balance:

Car 1: Make:	Model:	Year:	Value:
Car 2: Make:	Model:	Year:	Value
Car 3: Make:	Model:	Year:	Value:

Borrower Mo. Income	\$	Job:	Ph:
Co-borrower Mo. Income	\$	Job:	Ph:
Additional income	\$		